#### **BID DOCUMENTS**

#### **FOR**

# 2021-2022 BULK CARBON DIOXIDE FOR USE IN WATER TREATMENT



CITY OF OWOSSO 301 W. MAIN STREET OWOSSO, MICHIGAN 48867

May 27, 2021

#### **NOTICE TO BIDDERS**

## 2021-2022 BULK CARBON DIOXIDE FOR THE CITY OF OWOSSO, MICHIGAN

Sealed proposals will be received by the city of Owosso for the **2021-2022 BULK CARBON DIOXIDE** bid and should be addressed to:

Bid Coordinator City of Owosso 301 W. Main Street Owosso, Michigan 48867

Major items include: Estimated 80 Tons of Bulk Carbon Dioxide

Bids will be accepted until 3:00 p.m. June 15, 2021 for the 2021-2022 BULK CARBON DIOXIDE at which time bids will be publicly opened and read aloud.

All bids must be in writing and must contain an <u>original</u> signature by an authorized officer of the firm. Electronic bids (i.e., telephonic, fax, email, etc.) are **NOT** acceptable.

All bids shall clearly contain on the outside of the **sealed** envelope in which they are submitted:

#### 2021-2022 BULK CARBON DIOXIDE BID

Hard copies of the proposal, contract forms and specifications are on file and may be obtained for a fee in accordance with the city's FOIA Policy at the office of the Bid Coordinator, City Hall, 301 West Main Street, Owosso, Michigan 48867. Bid documents are available at no charge on our website at <a href="https://www.ci.owosso.mi.us">www.ci.owosso.mi.us</a> or on the MITN website at <a href="https://www.mitn.info">www.mitn.info</a>.

The city reserves the right to accept any proposal; or to reject any proposal; to waive irregularities in a proposal; or to negotiate if it appears to be in the best interest of the city of Owosso.

#### INQUIRIES/ADDENDUMS

Addendums will be available on the city's website at <a href="www.ci.owosso.mi.us">www.ci.owosso.mi.us</a> and on the MITN website at <a href="www.mitn.info">www.mitn.info</a>.

All inquiries regarding this bid request must be received at least five (5) calendar days prior to the submission and shall be received in, and responded to, in writing, or via FAX at 989-723-0317 or by email to david.haut@ci.owosso.mi.us.

#### **INSTRUCTIONS TO BIDDERS**

- 1. Each proposal must be signed by the bidder with his usual signature. Bids by partnerships should be signed with the partnership name by one of the members of the partnership or by an authorized representative, followed by the signature and title of the person signing. Proposals by corporations must be signed with the name of the corporation, followed by the signature and designation of the president, vice-president or person authorized to bind it in the matter. Any paperwork not filled out properly or signed will cause the bid to be considered non-responsive and shall be rejected by the city.
- 2. Proposals, to receive consideration, must be received prior to the specified time of opening and reading as designated in the invitation.
- 3. Bidders are requested to use the proposal form furnished by the city when submitting their proposals. Envelopes must be **sealed** when submitted and clearly marked on the outside indicating the name of the bid.
- 4. Proposals having and erasures or corrections thereon may be rejected unless explained or noted over the signature of the bidder.
- 5. References in the specifications or description of materials, supplies, equipment, or services to a particular trade name, manufacturer's catalog, or model number are made for descriptive purposes to guide the bidder in interpreting the type of materials or supplies, equipment, or nature of the work desired. They should not be construed as excluding proposals on equivalent types of materials, supplies, and equipment or for performing the work in a manner other than specified. However, the bidders' attention is called to General Condition seven (7).
- Proposals should be mailed or delivered to: Bid Coordinator's Office, City Hall, 301 W. Main Street, Owosso, MI 48867.
- 7. Special conditions included in this inquiry shall take precedence over any conditions listed under General Conditions or Instructions to Bidders.
- 8. Insurance coverage The winning bidder, prior to execution of the contract, shall file with the city copies of completed certificates of insurance naming the city of Owosso as an additional insured party, as evidence that the contractor carries adequate insurance satisfactory to the city.
- 9. The city of Owosso has a local preference policy for the purchase of goods and services. The policy in part states: A business located within the city limits and paying real or personal property taxes to the city of Owosso will be granted a six percent (6%) bid advantage or \$2,500, whichever is less, over a business located outside Shiawassee County. A business located outside the city limits but within Shiawassee County and paying property taxes to the county will be granted a three percent (3%) bid advantage or \$2,500, whichever is less, over a business located outside Shiawassee County. The preference also applies to subcontractors performing twenty-five percent (25%) or more of the work of a general contract.
- 10. The following items must be included with the bid response:
  - a. Vendor Proposal
  - b. Local Preference Affidavit
  - c. W-9 Request for Taxpayer ID No. and Certification
  - d. Signature Page & Legal Status/ Acknowledgement of Addendum(s)

#### **Bid Proposal**

#### 2021-2022 BULK CARBON DIOXIDE

TO: THE CITY OF OWOSSO (HEREINAFTER CALLED THE "CITY")
Bidder must provide pricing for each item listed. If additional pricing elements are being offered by the bidder, list under "other items offered."

The undersigned, having examined the bid proposal forms and specifications, does hereby offer to supply and deliver to the Water Treatment Plant, 1111 Allendale Avenue, Owosso, Michigan the chemicals herein described in full accordance with this proposal and the attached specifications the items as detailed in the 2021-2022 BULK CARBON DIOXIDE from July 1, 2021 through June 30, 2022 listed below at the following prices to wit:

Item	Description	Approx. Quantity	Unit	Unit Price	Total Price
1	Bulk CO2 (Carbon Dioxide)	80	TON		

Bidder's Initial

VARIANCE FROM SPECIFICATIONS: If the bidder is unable to comply with the specifications as outlined, the bidder shall clearly note these variations from the specifications. The bidder may also propose additions to these specifications for the city to consider, but the costs associated with these additions shall be stated separately.

The undersigned agrees that if this proposal is accepted by the City, the above unit price shall remain firm for the period from July 1, 2021 through June 30, 2022.

Check as ap	plicable:
	Accompanying the Proposal are full data regarding the materials proposed.
	Specific data will be forwarded upon request.

to the General C submitting this p proposals, and	IDE for your consideration Conditions and the Genero proposal, it is understood	on. The undersign ral Specifications in that the right is rearther the bidding proce	mit this proposal for 2021-2022 BULK ed acknowledges that this proposal is subject accluded in the contract documents. In served by the CITY to reject any and all ass. The CITY may award this contract based					
Dated and signed at		Sta	State of					
This	day of		, 20					
		_	Bidder					
Witness:		By/s/						
		_	Business Address					
		_	Signature					
		_	Printed Name					
		_	Title					
		_	Telephone Number					
			F-Mail Address					

#### **GENERAL CONDITIONS**

#### 1. LOCAL PREFERENCE POLICY

The city of Owosso has a local preference policy for the purchase of goods and services. The policy in part states: A business located within the city limits and paying real or personal property taxes to the city of Owosso will be granted a 6% bid advantage or \$2,500, whichever is less, over a business located outside Shiawassee County. A business located outside the city limits but within Shiawassee County and paying property taxes to the county will be granted a 3% bid advantage or \$2,500, whichever is less, over a business located outside Shiawassee County. The preference also applies to subcontractors performing 25% or more of the work of a general contract.

#### 2. BID ACCEPTANCE

The city reserves the right to reject any or all proposals. Unless otherwise specified, the city reserves the right to accept any item in the proposal. In case of error in extending the total amount of the bid, the unit prices shall govern.

#### 3. PAYMENT

Unless otherwise stated by the bidder, time, concerning discount offered, will be computed from date of delivery and acceptance at destination or from date correct bill or claim voucher properly certified by the contractor is received. When so stated herein, partial payments, based on a certified approved estimate by the city of materials, supplies or equipment delivered or work done, may be made upon presentation of a properly-executed claim voucher. The final payment will be made by the city when materials, supplies, equipment or the work done have been fully delivered or completed to the full satisfaction of the city.

#### 4. BID DEFAULT

In case of default by the bidder or contractor, the city of Owosso may procure the articles or services from other sources and hold the bidder or contractor responsible for any excess cost occasioned thereby.

#### 5. UNIT PRICES

Prices should be stated in units of quantity specified.

#### 6. QUOTED PRICES

Unless otherwise stated by the bidder, prices quoted will be considered as being based on delivery to a designated destination and to include all charges for packing, crating, containers, shipping, etc., and being in strict accordance with specifications and standards as shown.

#### 7. SUBSTITUTIONS

Wherever a reference is made in the specifications or description of the materials, supplies, equipment, or services required, to a particular trade name, manufacturer's catalog, or model number, the bidder, if awarded a contract or order, will be required to furnish the particular item referred to in strict accordance with the specifications or description unless a departure or substitution is clearly noted and described in the proposal.

#### 8. INSURANCE AND HOLD HARMLESS

To the fullest extent permitted by law the Contractor agrees to defend, pay on behalf of, indemnify, and hold harmless the City of Owosso, its elected and appointed officials, employees, agents and volunteers, and others working on behalf of the City of Owosso against any and all claims, demands, suits, or loss, including all costs connected therewith, and for any damages which may be asserted, claimed, or recovered against or from the City of Owosso, by reason of personal injury, including bodily injury or death and/or property damage, including loss of use thereof, for all actions of the Contractor.

Contractor shall not commence work under this contract until they have obtained the insurance required under this paragraph, and shall keep such insurance in force during the entire life of this contract. All coverage shall be with insurance companies licensed and admitted to do business in the State of Michigan

and acceptable to the City of Owosso. The requirements below should not be interpreted to limit the liability of Contractor. All deductibles and SIR's are the responsibility of Contractor. Contractor shall procure and maintain the following insurance coverage:

- a. Worker's Compensation Insurance including Employers' Liability Coverage, in accordance with all applicable statutes of the State of Michigan.
- b. Commercial General Liability Insurance on an "Occurrence Basis" with limits of liability not less than \$3,000,000 per occurrence and aggregate. Coverage shall include the following extensions:

   (A) Contractual Liability;
   (B) Products and Completed Operations;
   (C) Independent Contractors Coverage;
   (D) Broad Form General Liability Extensions or equivalent, if not already included.
   (E) Explosion, Collapse, and Underground (XCU) coverage, if applicable. Limits may be obtained by the use of primary and excess/umbrella liability policies.
- c. Automobile Liability including Michigan No-Fault Coverages, with limits of liability not less than \$3,000,000 per occurrence, combined single limit for Bodily Injury, and Property Damage. Coverage shall include all owned vehicles, all non-owned vehicles, and all hired vehicles.
- d. Owners' and Contractor Protective Liability: The Contractor shall procure and maintain during the life of this contract, a separate Owners' and Contractor's Protective Liability Policy with limits of liability not less than \$3,000,000 per occurrence and aggregate for Personal Injury, Bodily Injury, and Property Damage. The City of Owosso shall be the "Named Insured" on said coverage.
- e. Additional Insured: Commercial General Liability and Automobile Liability as described above shall include an endorsement stating the City of Owosso shall be listed as additional insured. It is understood and agreed by naming the City of Owosso as additional insured, coverage afforded is considered to be primary and any other insurance the City of Owosso may have in effect shall be considered secondary and/or excess.
- f. Cancellation Notice: All policies, as described above, shall include an endorsement stating that is it understood and agreed Thirty (30) days, Ten (10) days for non-payment of premium, Advance Written Notice of Cancellation, shall be sent to: (The City of Owosso, Contact Name, Title, Address).
- g. Proof of Insurance Coverage: Contractor shall provide the City of Owosso at the time that the contracts are returned by him/her for execution, a Certificate of Insurance as well as the required endorsements. In lieu of required endorsements, if applicable, a copy of the policy sections where coverage is provided for additional insured and cancellation notice would be acceptable.

If any of the above coverages expire during the term of this contract, the Contractor shall deliver renewal certificates and endorsements to the City of Owosso at least ten (10) days prior to the expiration date.

#### 9. COMPETITIVE BIDDING STATUTES

The laws of the state of Michigan, the charter and ordinances of the city of Owosso, as far as they apply to the laws of competitive bidding, contracts and purchases, are made a part hereof.

#### 10. SAMPLES

Samples, when requested, must be furnished free of expense to the city and, if not destroyed, will upon request be returned at the bidder' expense.

#### 11. EQUAL EMPLOYMENT OPPORTUNITY AND OTHER CLAUSES

The contractor shall agree not to discriminate against any employee or applicant for employment because of age, race, religion, color, handicap, sex, physical condition, developmental disability as defined by Michigan Complied Statutes, or national origin. This provision shall include but not be limited to the following: employment, upgrading, demotion or transfer, recruitment or recruitment advertising, layoff or termination, rate of pay or other forms of compensation, and selection for training including apprenticeship. The contractor further agrees to take affirmative action to ensure equal employment opportunities for persons with disabilities. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices setting forth the provision of the non-discrimination clause.

#### **LOCAL PREFERENCE POLICY**

The following affidavit should be completed if a bidder is located within Shiawassee County or intends to sub-contract more than twenty-five percent (25%) to a Shiawassee County based business: The city of Owosso has a local preference policy for the purchase of goods and services as recorded in the city ordinance in section 2-348. "Lowest qualified bidder" defined.

- 1. The term "lowest qualified bidder," as used in this division, shall mean the lowest bidder having qualifications to perform the work which are satisfactory to the council. The lowest bidder shall be determined based on an adjusted bid tabulation which shall be prepared in the following manner: To the bid of any bidder which is neither a city-based business nor a county-based business shall be added an amount equal to six (6) percent of the bid or two thousand five hundred dollars (\$2,500.00), whichever is less.
- 2. To the bid of any bidder which is a county-based business shall be added an amount equal to three (3) percent of the bid or two thousand five hundred dollars (\$2,500.00), whichever is less; provided, however, that if no bid is received from a city-based business, no additional amount shall be added to the bid of a county-based business.
- 3. "Owosso-based business" shall be interpreted to mean a business registered with the county clerk or a corporation registered with the state having a business address within the city limits which pays real and/or personal property taxes levied by the city.
  The term "county-based business" shall be interpreted to mean a business other than a city-based business registered with the county clerk or a corporation registered with the state having a business address within the county which pays real and/or personal property taxes levied by the county.
- 4. If twenty-five (25) percent or more of a contract for construction or other services is to be subcontracted by a city-based business bidder to a non-city-based business or businesses, or by a county-based business bidder to a non-county-based business or businesses, the adjusted bid shall be calculated by applying the provisions of this section separately to each portion of the contract based on the status of the contractor or subcontractor performing that portion of the contract as a city-based or county-based business.

#### **AFFIDAVIT**

In accordance with Section 2-348 of the Owosso city code, the bid from a business located in Shiawassee County shall be adjusted to reflect a preference. In order for the city to calculate the adjustment, the bidder hereby deposes and states that their business address is registered, and is currently paying real and/or personal property taxes in Shiawassee County at the following address.						
	Registered business address					
The affiant further deposes and states that a sub-contract with a business registered, and paying re and/or personal property taxes in Shiawassee County will be executed for a percentage equal to or greater than twenty-five percent (25%) as stated below:						
	Business name and address of sub-contractor					
	Percentage of contract					
	Authorized signature					
	Title					

Company name

Date

#### SIGNATURE PAGE AND LEGAL STATUS

The undersigned certifies that he is an official legally authorized to bind his firm and to enter into a contract should the city accept this proposal.

Bid proposal	by			
		(Name of Fi	rm)	
Legal status	of bidder. Please check t	he appropriate box	and USE CORRECT	LEGAL NAME.
A. Corp	oration; State of Ir	corporation		
B. Partr	nership; List of nan	nes		
C. DBA	; State full n			
D. Other	; Explain			
Signature of	Bidder (Authorized		Title	
Printed n	ame			
Signature of	Bidder(Authorized	Signature)	Title	
Printed n	ame			
Address		City	Zip_	
Telephone (	)			
Signed this _		day of	20	
Bidder ackno	wledges receipt of the fol	lowing Addenda:		
	ADDENDUM NO.		'S INITIALS	
	·			

### W-9 LEGAL STATUS & TAX ID FORM INSTRUCTIONS

**Sole proprietor.** Enter your individual name as shown on your income tax return on the "Name" line. You may enter your business, trade, or "doing business as (DBA)" name on the "Business name/disregarded entity name" line.

**Partnership, C Corporation, or S Corporation.** Enter the entity's name on the "Name" line and any business, trade, or "doing business as (DBA) name" on the "Business name/disregarded entity name" line.

**Disregarded entity.** Enter the owner's name on the "Name" line. The name of the entity entered on the "Name" line should never be a disregarded entity. The name on the "Name" line must be the name shown on the income tax return on which the income will be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a domestic owner, the domestic owner's name is required to be provided on the "Name" line. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on the "Business name/disregarded entity name" line. If the owner of the disregarded entity is a foreign person, you must complete an appropriate Form W-8.

**Note.** Check the appropriate box for the federal tax classification of the person whose name is entered on the "Name" line (Individual/sole proprietor, Partnership, C Corporation, S Corporation, Trust/estate).

Limited Liability Company (LLC). If the person identified on the "Name" line is an LLC, check the "Limited liability company" box only and enter the appropriate code for the tax classification in the space provided. If you are an LLC that is treated as a partnership for federal tax purposes, enter "P" for partnership. If you are an LLC that has filed a Form 8832 or a Form 2553 to be taxed as a corporation, enter "C" for C corporation or "S" for S corporation. If you are an LLC that is disregarded as an entity separate from its owner under Regulation section 301.7701-3 (except for employment and excise tax), do not check the LLC box unless the owner of the LLC (required to be identified on the "Name" line) is another LLC that is not disregarded for federal tax purposes. If the LLC is disregarded as an entity separate from its owner, enter the appropriate tax classification of the owner identified on the "Name" line.

**Other entities.** Enter your business name as shown on required federal tax documents on the "Name" line. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on the "Business name/disregarded entity name" line.

Please see attached W-9 Request for Taxpayer Identification Number and Certification form for more information on filling out the W-9 form.

Form W-9
(Rev. December 2011)
Department of the Treasury

## Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

mema	1 ne	SINDE SELVICE											
	Na	me (as shown on your income tax return)											
page 2.	Bu	Business name/disregarded entity name, if different from above											
e ns on pa	Check appropriate box for federal tax classification:  Individual/sole proprietor												
Print or type Specific Instructions on	☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶								Exempt payee				
in in	☐ Other (see instructions) ►												
l pecific	Ad	Address (number, street, and apt. or suite no.)  Requester's name and address						tional	)				
See S	Cit	, state, and ZIP code											
	Lis	account number(s) here (optional)											
Par	tΙ	Taxpayer Identification Number (TIN)											
Enter	you	TIN in the appropriate box. The TIN provided must match the name given on the "Nam	e" line	Social	secui	ity nu	mber						
to avo	id t	ackup withholding. For individuals, this is your social security number (SSN). However, t	ora		$\Box$	Г	T	1 [	Т	T	T		
		ien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other			ΙI	-		-					
		is your employer identification number (EIN). If you do not have a number, see <i>How to g</i>	iet a (		ш			ן נ			٠		
TIN on page 3.			1	Employer identification number						7			
		e account is in more than one name, see the chart on page 4 for guidelines on whose enter.	ļ		700	T		<u> </u>	<del>-</del>		╡		
					-								
Par	t II	Certification											
Under	pe	alties of perjury, I certify that:											
1. The	e nı	mber shown on this form is my correct taxpayer identification number (or I am waiting fo	or a numb	er to be	issu	ed to	me), a	and					
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and													
3. I ar	m a	J.S. citizen or other U.S. person (defined below).											
becau interes genera	st p	on instructions. You must cross out item 2 above if you have been notified by the IRS ou have failed to report all interest and dividends on your tax return. For real estate tran id, acquisition or abandonment of secured property, cancellation of debt, contributions payments other than interest and dividends, you are not required to sign the certifications on page 4.	sactions, to an indi	item 2 o vidual r	does etire	not a	pply. F arrang	or m	ortg	age A), ar	ıd		
Sign Here	;	Signature of U.S. person ▶	Date ►										
	Neto 16 a servicator di con estando de la Companio												

#### **General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

#### Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
  - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Definition of a U.S. person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- · An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S.

#### **SPECIFICATIONS**

#### **BULK CARBON DIOXIDE**

#### Standards

This item covers furnishing Bulk Carbon Dioxide (CO2). The material shall meet ANSI/AWWA B510-12 and ANSI/NSF Std. 60 for use in treating municipal drinking water. The City may require an affidavit of compliance with all applicable requirements of the standard. Failure to provide such affidavit within a reasonable time of the request shall be cause for rejection of the bid or termination of the supply contract.

This bid is for a typical delivery of 20 tons to the Water Treatment Plant. Price is to include all delivery charges.

Upon award of bid, the supplier shall furnish to the City "Material Safety Data" sheets for each chemical and shall comply with all other State and Federal requirements applicable to labeling and transportation and handling for each chemical.

Owner will ensure CO2 storage safety relief valve and isolation valves are serviced by contractor annually, and prior to scheduled delivery of product.

Bulk provider will inspect tank fittings, valves, connections prior to filling bulk tank to ensure compatibility with provider's equipment and operating safety. Provider will be contacted by owner when delivery is required.

Deliveries shall be made between 7 am and 3 pm unless an alternate delivery time is approved in advance by the water treatment plant superintendent.

Trucks used for transportation shall be especially adapted for the particular commodity being delivered and complying with all applicable local, state and federal regulations.

The city reserves the right to suspend or terminate the supply contract and purchase material from an alternate supplier in the event that the material and delivery specifications are not met or in the event that the material or delivery interferes with the proper operation of the City's disinfection process and/or equipment. The City will provide written notice of such action and the cause therefore. Depending on the extent of such interference, the City may allow the supplier a period of time to correct any deficiencies following notice.